HOW WILL YOU BE REMEMBERED?

Throughout our lives, there are moments we pause to reflect on what we have achieved and what we yet hope to accomplish.

Over the years, you have made a difference by supporting behavioral health and developmental disabilities care, support and research. Thank you. Many River Edge Foundation supporters tell us, "I wish I could do more." You can!

There are ways you can have an even larger impact, and your gift will not cost you anything today. You can leave a gift to the Foundation in a will, trust or by beneficiary designation. Here are some frequently overlooked ways you can leave a legacy of care, support, recovery and inclusion simply by signing your name.

Gifts by beneficiary designation

Many people like to leave a gift to River Edge Foundation by naming us as a beneficiary of any of these types of accounts:

- Retirement accounts
- Life Insurance policies
- Bank or Brokerage accounts
- Certificates of deposit
- Donor Advised funds

It's easy to do. Simply:

1. Check your account statement for the phone number and website of your account administrator.
2. Request or download a beneficiary designation form.
3. Designate River Edge Foundation as a partial, contingent, or sole beneficiary of your account.
4. Sign and return the form to your plan administrator.
5. Keep a copy for your files.
6. Let us know of your intent/please. We want to thank and recognize you appropriately as well as assure your assets are used in accord with your wishes. Also, your gift can inspire others to create their own positive legacy of giving.

Gifts from a retirement account reduce taxes.

Leaving a gift to River Edge Foundation through your retirement plan account (such as an IRA) is one of the most tax-wise gifts you can make. Because most retirement plans are taxed differently than other funds, they may actually become a tax liability if left to loved ones other than your spouse. Because River Edge Foundation is tax-exempt, 100% of any gift from your retirement account helps create your enduring legacy.